## NuSu∕Wit

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# Investintel Simplifying Mutual Fund Data Access



### Introduction

Investintel is a powerful platform designed for both novice and experienced investors in the Indian capital market. Leveraging OpenAl's advanced language models, Investintel provides real-time data on large-cap mutual funds by allowing users to ask questions in natural language. With dynamic SQL query

translation and inbuilt visualization tools, the platform delivers instant results and insights without requiring technical expertise. It ensures up-to-date data and flexible solutions, empowering users to make informed decisions effortlessly.

## Capabilities

Investintel simplifies data retrieval and analysis through natural language queries, real-time updates, and built-in visualizations. It requires no technical expertise and supports custom data requests for tailored insights.

#### **Natural Language Querying**

Investintel allows users to input questions in plain language, which are dynamically converted into SQL queries. This feature eliminates the need for technical knowledge, enabling users to retrieve and analyze data easily.

#### **Real-Time Data Access**

Data on large-cap mutual funds is updated daily by 9:00 A.M. IST, ensuring users can access the latest financial information critical for timely decision-making.

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The platform offers integrated visualization tools that generate charts and graphs based on the retrieved data, making it easy to interpret trends and comparisons without writing a single line of code.

**Built-In Data Visualization** 

#### **Zero Development Requirements**

Investintel handles all backend operations, from query processing to system updates. Clients can focus on data analysis and decision-making while NuSummit handles technical maintenance.



**Custom Data on Request** 

Although Investintel focuses on large-cap mutual funds, users can request additional data categories, such as mid-cap or small-cap funds, to suit their specific needs.



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## **Use Cases**

Investintel allows users to easily access and analyze mutual fund data, track NAVs, visualize performance trends, and request specific data categories, making it ideal for informed, quick investment decisions.



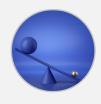
#### Effortless Data Retrieval for Non-Technical Users

With Investintel's natural language querying, non-technical users can easily retrieve complex mutual fund data. For instance, a user can ask for the top-performing large-cap funds without knowing SQL.



#### Stay Updated with Daily Financial Metrics

Investors can access the latest NAV data of large-cap mutual funds each morning. This ensures they have the most up-to-date information to make timely investment decisions.



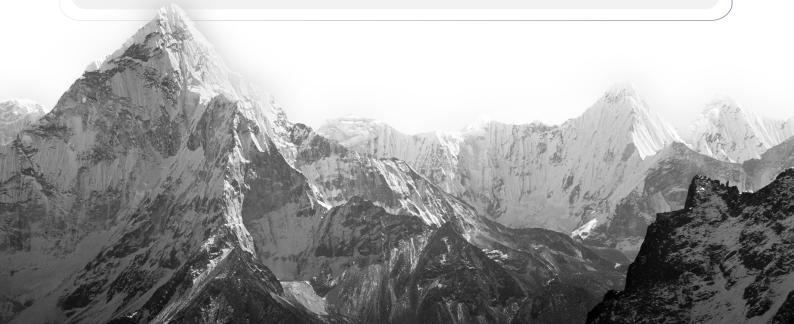
#### Visualize Performance Trends Instantly

After querying data, users can instantly generate visual representations such as trend lines or comparison graphs. This feature helps interpret the NAV performance of various mutual funds over time.



#### **Request Tailored Data Categories**

Investintel's flexibility allows businesses or investors to expand beyond large-cap funds by requesting additional data on other fund categories, such as mid-cap or sectoral funds.



## Why NuSummit?

NuSummit brings over two decades of expertise in capital markets, combining Al-driven innovation and proven security solutions. Trusted by 300+ global clients, NuSummit offers reliable, scalable platforms that ensure regulatory compliance, efficiency, and cutting-edge technology for secure and seamless operations.



#### **Deep Financial Expertise**

With decades of experience in the capital markets, NuSummit understands the critical needs of investors and financial institutions. Investintel reflects this expertise, designed specifically to simplify mutual fund data access.



#### **AI-Powered Innovation**

Investintel harnesses the power of OpenAl's language models to offer natural language querying, making it easier for users to engage with complex financial data. This innovative approach transforms how investors retrieve and analyze information.



#### **Seamless Experience**

NuSummit's Investintel platform ensures zero development or maintenance worries for clients. All infrastructure, updates, and technical requirements are managed by NuSummit, freeing users to focus solely on their investment decisions.



#### Trusted by 300+ Clients Globally

NuSummit has a proven track record of delivering reliable solutions to over 300 clients worldwide. Investintel is built on the same foundation, ensuring reliability, accuracy, and client-centric innovation.

Investintel revolutionizes mutual fund data analysis by simplifying access through natural language queries, real-time updates, and integrated visualizations. Whether you are tracking large-cap funds or require custom data, Investintel offers a seamless, powerful platform to support informed investment decisions—without any technical expertise.

## **About NuSummit**

NuSummit is a global technology leader in Al-led digital transformation, specializing in applications, data, analytics, cloud, and cybersecurity. With over 300 clients worldwide, including 22 Fortune 500 companies, NuSummit supports organizations across industries. Our core expertise lies in banking, insurance, and capital markets, where we offer specialized solutions for these sectors.

With over two decades of experience and 3,000+ professionals, we deliver Al-driven, end-to-end solutions that integrate advanced cloud infrastructure and cybersecurity. Certified to top industry standards and backed by a robust partner ecosystem of hyperscalers and niche innovators, NuSummit is a trusted partner for secure, impactful digital innovation.

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